1 2 3 4	RON BENDER (SBN 143364) KRIKOR J. MESHEFEJIAN (SBN 255030) LEVENE, NEALE, BENDER, YOO & GOLU 2818 La Cienega Avenue Los Angeles, CA 90034 Telephone: (310) 229-1234 Facsimile: (310) 229-1244	BCHIK L.L.P.	
5	Email: rb@lnbyg.com; kjm@lnbyg.com		
6	Attorneys for Life Capital Group, LLC		
7 8	UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION		
9	T		
10	In re	Case No. 2:23-bk-10990-SK	
11	LESLIE KLEIN,	Chapter 11	
12		DECLARATION OF KRIKOR J. MESHEFEJIAN IN SUPPORT OF	
13	Debtor and Debtor in Possession.	LIFE CAPITAL GROUP'S OMNIBUS	
14		REPLY TO OPPOSITIONS/RESPONSES TO MOTIONS:	
15		(1) FOR RELIEF FROM THE AUTOMATIC STAY; AND, (2) FOR PAYMENT DIRECTION	
16			
17 18		Date: May 17, 2023 Time: 8:30 a.m. + 9:00 a.m. Place: Courtroom 1575	
19		255 East Temple Street	
20		Los Angeles, CA 90012	
21			
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27 28	¹ The hearing on the Stay Relief Motion is Payment Direction Motion is scheduled for 9:0	scheduled for 8:30 a.m. and the hearing on the 0 a.m.	

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I, Krikor J. Meshefejian, declare as follows:

- 1. I am a partner at Levene, Neale, Bender, Yoo & Golubchik L.L.P. ("LNBYG"), which was retained by Life Capital Group, LLC ("LCG") in this bankruptcy case to, among other things, file: (1) a motion for relief from the automatic stay (the "Stay Relief Motion") (Doc 88); and (2) a motion for an order authorizing and directing the payment of money (the "Payment Direction Motion" and together with the Stay Relief Motion, the "Motions") (Doc 90).²
- 2. Ron Bender and I are the attorneys at LNBYG handling the representation of LCG. Neither I nor Mr. Bender have ever provided any advice or representation to Leslie Klein, the chapter 11 debtor in possession in this case (the "Debtor"). LNBYG was approached by LCG after the filing of the Debtor's bankruptcy case. Prior to being retained by LCG, Mr. Bender advised counsel to the Debtor that prior to the Debtor's bankruptcy filing, Daniel H. Reiss (also a partner at LNBYG) provided certain limited advice to the Debtor but that LNBYG's representation of the Debtor was terminated pre-petition. LNBYG concluded that it did not have any conflict with becoming counsel to LCG but before becoming counsel to LCG, LNBYG confirmed that the Debtor and the Debtor's current bankruptcy counsel agreed that there was no conflict in LNBYG becoming counsel to LCG and that they had no objection to LNBYG becoming counsel to LCG.
- 3. Before signing this Declaration, I confirmed with Mr. Reiss that LNBYG's representation of the Debtor was terminated pre-petition.
- 4. Neither Mr. Bender nor I had or have any involvement with any prior representation of the Debtor. Morover, Mr. Reiss has confirmed to me that he has had no involvement in LNBYG's representation of LCG.
- 5. Additionally, the payment to LNBYG that the Debtor disclosed in his Statement of Financial Affairs in connection with LNBYG's prior representation of the Debtor is wholly unrelated to LNBYG's representation of LCG, and the Debtor has not paid LNBYG in connection with any services LNBYG has provided to LCG.

² Capitalized terms not otherwise defined have the same meaning ascribed to such terms in the Motions.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct. Executed this 10th day of May, 2023, at Los Angeles, California. KRIKOR J. WESHEFEJIAN

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 2818 La Cienega Avenue, Los Angeles, California 90034

A true and correct copy of the foregoing document entitled (*specify*): **DECLARATION OF KRIKOR J. MESHEFEJIAN IN SUPPORT OF LIFE CAPITAL GROUP**, **LLC'S OMNIBUS REPLY TO OPPOSITIONS/RESPONSES TO MOTIONS**: (1) **FOR RELIEF FROM THE AUTOMATIC STAY**; **AND**, (2) **FOR PAYMENT DIRECTION** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

- 1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) May 10, 2023, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:
 - Reem J Bello rbello@goeforlaw.com, kmurphy@goeforlaw.com
 - Michael Jay Berger michael.berger@bankruptcypower.com, yathida.nipha@bankruptcypower.com;michael.berger@ecf.inforuptcy.com
 - Greg P Campbell ch11ecf@aldridgepite.com, gc@ecf.inforuptcy.com;gcampbell@aldridgepite.com
 - Theron S Covey tcovey@raslg.com, sferry@raslg.com
 - Dane W Exnowski dane.exnowski@mccalla.com, bk.ca@mccalla.com,mccallaecf@ecf.courtdrive.com
 - Robert P Goe kmurphy@goeforlaw.com, rgoe@goeforlaw.com;goeforecf@gmail.com
 - Brandon J Iskander biskander@goeforlaw.com, kmurphy@goeforlaw.com
 - Michael Jones michael.jones4@usdoj.gov
 - Ron Maroko ron.maroko@usdoj.gov
 - Krikor J Meshefejian kjm@lnbyg.com
 - Joshua L Scheer jscheer@scheerlawgroup.com, jscheer@ecf.courtdrive.com
 - Mark M Sharf (TR) mark@sharflaw.com,
 C188@ecfcbis.com;sharf1000@gmail.com;2180473420@filings.docketbird.com
 - Alan G Tippie Alan.Tippie@gmlaw.com, atippie@ecf.courtdrive.com;Karen.Files@gmlaw.com,patricia.dillamar@gmlaw.com,denise.walker@gmlaw.com
 w.com
 - United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov
 - Michael L Wachtell mwachtell@buchalter.com
 - John P. Ward jward@attleseystorm.com, ezhang@attleseystorm.com
 - Clarisse Young youngshumaker@smcounsel.com, levern@smcounsel.com
 - Paul P Young paul@cym.law, jaclyn@cym.law

2. SERVED BY UNITED STATES MAIL: On (date) May 10, 2023, I served the following persons and/or entities at the
ast known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a
sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge <u>will be completed</u> no later than 24 hours after the document is filed.
☐ Service information continued on attached page

3. <u>SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL</u> (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) <u>May 10, 2023</u>, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge <u>will be completed</u> no later than 24 hours after the document is filed.

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SERVED BY OVERNIGHT MAIL,
Honorable Sandra R. Klein
United States Bankruptcy Court
255 E. Temple Street, Suite 1582 / Courtroom 1575
Los Angeles, CA 90012
☐ Service information continued on attached page
I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

/s/ Lourdes Cruz

Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

May 10, 2023

Date

Lourdes Cruz

Printed Name